#### What legacy will you leave?

Thank you for taking the time to read this leaflet. If you would like further information about leaving a legacy to The HealthBus Trust, please phone us on 07775677162. Alternatively, complete the following form and we will get in touch with you.

### I would like further information on:

- □ Making or updating my will
- A codicil form When it's time to update your will, you don't have to start from scratch. Using a codicil will ensure the changes to your
- will are legal and enforceable
  - □ Funeral collection envelopes
  - □ Making a donation
  - □ Volunteering for The HealthBus Trust
  - In memory giving A gift in memory of a loved one is a positive way to remember their life and can bring some small comfort at a time of immense sadness. You may wish to make a one-off gift or ask for donations in place of flowers at a funeral. Later, you may wish to donate to commemorate the birthday or anniversary of a loved one. A tribute fund is a special way to remember someone we have lost.

Your name: \_\_\_\_\_\_ Your address: \_\_\_\_\_

Your telephone number:	
Your email address:	

### Please return this form to us at: HealthBus Trust "Chessel House", 15 Boscombe Overcliff Drive, Boscombe Manor, Bournemouth, Dorset BH5 1LN

Registered charity: 1186790

### FREQUENTLY ASKED QUESTIONS What is a Legacy?

A legacy is leaving a gift for a charity in your will.

### How do I leave a Legacy for The HealthBus Trust?

There are three main ways of leaving a gift:

1. A cash gift (or pecuniary gift) - this is a donation of a fixed amount.

2. A residuary gift - you can choose to leave us a percentage of what is left in your estate once

you've provided for your loved ones.

3. A gift in kind - an item such as jewellery,

furniture, property, etc.

### Do I tell The HealthBus Trust about my gift?

This is entirely up to you. The HealthBus Trust likes to know of planned gifts, so we can recognize your generosity. We can tell you about specific opportunities for giving. We can also assure you that your wishes can be fulfilled.

### How does this affect inheritance tax?

Any gift you make to The HealthBus Trust is free from inheritance tax. So rather than 40% of your money going to the government, we receive 100% as a gift. If your estate goes over the inheritance tax threshold, a gift to charity can reduce its value so less tax is payable to the government and more goes to your loved ones and to the causes you care about.

To find out more about The HealthBus Trust, please visit our web site www.healthbus.co.uk or call us on 07775677162.

# LEGACY

Our vision is for every person to receive free healthcare at the point of need.

**Be Remembered** 

## For Leaving a Legacy

### For the Next Generation

healthbus.co.uk

### A LEGACY IS ABOUT LIFE AND LIVING

Leaving your mark for the next generation Everyone wants to leave this world with the knowledge that the people they care about will be looked after when they're gone. At The HealthBus Trust, our focus is on providing primary healthcare, at the point of need, for homeless people. Our work is essential; we're in it for the long haul.

Every gift left in a will, however large or small, makes a big difference to the lives of those we support. Wayne was a rough sleeper in Bournemouth:

"People at the HealthBus really care. For the first time in over 30 years, I feel hopeful about the future and where I am going and what I am doing. The HealthBus gives me the chance to rebuild my life, whilst accessing essential health support."

### **Examples of medical interventions**

Patients have been treated for possible DVTs, receiving relevant blood tests and referral for DVT scans where appropriate. This minimises the risk of life-threatening complications with pulmonary embolus in someone with a DVT.

One person with spreading cellulitis and an abscess on his arm was admitted as an emergency to hospital to manage the infection with intravenous antibiotics so reducing the risk of life-threatening sepsis.

Two patients, supported by the HealthBus Team, underwent multiple appointments for cancer investigations. By leaving a gift to The HealthBus Trust in your Will, you can help ensure that homeless people receive primary healthcare at the point of need.

Making a gift in a will is a very personal matter and one which can balance providing for loved ones alongside a gracious gesture to support charitable endeavours. Your solicitor can guide you on such matters.

#### What Legacy Funds have done?

Here's a wonderful example of how a legacy has helped The HealthBus Trust. We have maintained the donor's anonymity which is something we will always respect.

Mr A recently supported The HealthBus Trust through his will, which gave the trustees confidence to start the fundraising campaign for a new Health Bus. We raised over £60,000, all thanks to this gift.

### How your gift could help

Here are just some of the ways a gift in your will could make an important difference:

- £5 could provide a hot meal for one of our patients at our drop-in session.
- **£10** could help pay the expenses for one of our wonderful volunteers.
- £25 could provide a change of clothes for one of our patients.
- £50 could help fund our diesel for the day.
- **£100 could** fund our medical supplies for a day.
- £1500 could pay for a drop-in session, where our medical team could treat over 15 homeless people.

### How to make a will

Making a will is one of those jobs that people don't get around to doing because they're worried it will be too complicated or costly. However, by making a will you can:

- Choose who is in charge of sorting out your estate.
- Appoint guardians for your children under 18.
- Choose who inherits what.

Going to a solicitor is the best way of making sure your will says what you want it to say.

Leaving money to a charity in your will can make financial sense too because charitable gifts are exempt from inheritance tax, so it can reduce the tax on your estate. Your financial adviser can help you with the latest in estate planning.

Whilst we cannot give you advice on how to create a legacy, we can certainly let you know about what exciting work is taking place through The HealthBus Trust and how we are ensuring that homeless people receive primary healthcare at the point of need. i.e. on the streets.

"If you would not be forgotten as soon as you are gone, either write something worth reading or do something worth writing."

~ Benjamin Franklin

Thank you so much for considering supporting The HealthBus Trust. www.healthbus.co.uk

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